



MONDAINE FIDUCIARY

EMINENCE OF SUCCESS

Established 2009

Mondaine Fiduciary Company Profile | 2022

ABOUT MONDAINE FIDUCIARY

Mondaine Fiduciary is a Nationally represented Independent Fiduciary Services Firm, which was founded to facilitate professional fiduciary and administrative services to our clients and our business community.

Mondaine Fiduciary is uniquely positioned and in association with reputable Legal, Accountancy and Estate Administration Firms, to render holistic Estate Planning advice, Deceased Estate Administration, and indemnity solutions to cover Estate Fees. In addition to adhering to all legal requirements and specific legacy requirements, our services are tailored to each client.

OUR MISSION

Our mission is to protect the Estates and Legacy of our clients.

OUR VISION

Our Vision is to facilitate professional estate planning and proper estate administration services to our clients in association with our service and product providers, to ensure the longevity of our mission.

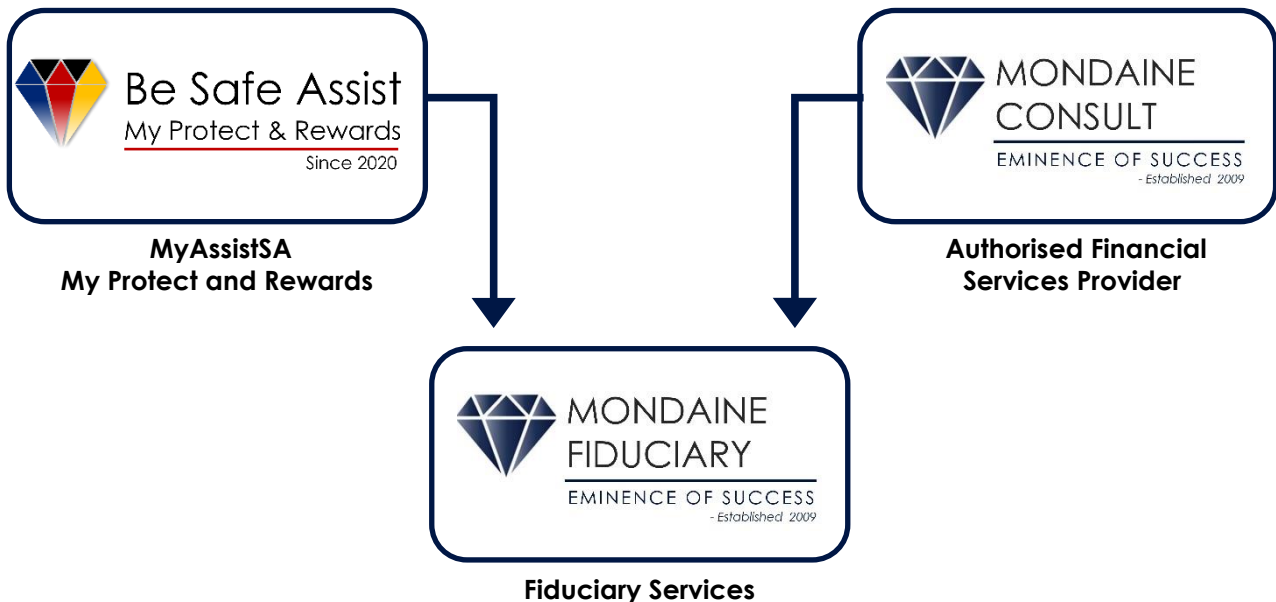
Fiduciary Services Includes:

- Estate Planning and relevant legal and financial advice
- Drafting of legally executable Last Wills and Testaments
- Provision of legacy planning solutions to cover Estate Fees
- Estate Administration
- Trusts Administration
- Safekeeping of Client Wills
- Setting up and Administration of inter vivos (family) Trusts
- Testamentary Trust Administration
- Independent Trustees



Proper estate planning and implementation of a legally executable Will, will protect your legacy beyond your living years.

COMPANY STRUCTURE



ABOUT OUR BUSINESS ASSOCIATES



Dealing with the loss of a loved one due to death is hard enough and winding up the affairs of that person should not add to the hardship. We offer experience in the administration of deceased estates and will ensure that the process is administered as efficiently and as expeditiously as possible. We accept nominations to act as executor or act as an agent on behalf of the appointed executor.



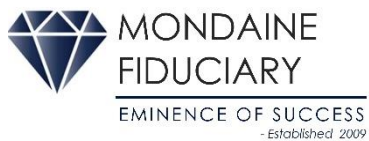
Your #1 provider of Wills, Estate Administration & Legacy Planning Products. Let us protect your legacy with the most cost effective Will & Testament, Legacy Planning and Estate Administration in South Africa.



MONDAINE CONSULT is a nationally represented financial services consultancy business, which was founded to facilitate holistic and professional financial advice and intermediary services to our clients and business community, in association with registered financial service provider companies. Mondaine Consult is uniquely positioned to assist any Advisor and Client with a tailored, holistic financial growth strategy, based on his/her own unique requirements.



Be Safe Assist (Pty) Ltd is a proudly South African based company, and we acknowledge and embrace the joys and challenges of everyday life in South Africa. We understand that personal security is a fundamental need and significant requirement, to ensure personal well-being and comfort. Be Safe Assist (Pty) Ltd, is an Assistance and Rewards Management Company. Be Safe Assist (Pty) Ltd, manage the MyAssistSA membership program.



Mondaine Fiduciary (Pty) Ltd, Comp Reg no: 2019/035858/07, is a Fiduciary & Administration Company; in association with Mondaine Consult (Pty) Ltd, FSP 46981

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